### UNITED STATES DISTRICT COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

WILLIAM C. DALLAS, individually, and on behalf of all similarly-situated persons,

Case No. 09-14596 Hon. Nancy G. Edmunds

Plaintiffs,

V.

ALCATEL-LUCENT INC., a corporation,

Defendant.

### PLAINTIFFS' MEMORANDUM REGARDING REQUESTS FOR RECONSIDERATION BY PLAINTIFFS

Following the Court's approval of the plan of allocation, each of the plaintiffs were notified of the number of points to which they were entitled under that plan. Letters were mailed on June 8, 2013. The plaintiffs were notified that requests for reconsideration had to be received by Plaintiff's counsel on or before June 24, 2013.

Plaintiff's counsel received 21 requests for reconsideration along with supporting documentation. After careful consideration of the requests, additional points were allocated to 12 plaintiffs. The 21 plaintiffs were notified of the decision by letter dated July 1, 2013. In accordance with the Court's order, the decision letter also informed the plaintiffs that they could file written objections with the court which would be considered at the final fairness hearing on August 7, 2013. Of the nine individuals whose award remained the same, four objections were filed with the court. Each will be discussed below.

HARVEY ECHOLS – In his request for reconsideration, Mr. Echols asked to be given special consideration points as an original plaintiff, rather than as an opt-in. Original plaintiffs were those who returned retainer agreements to the firm and were included as named plaintiffs in the first amended complaint. The firm never received a retainer agreement from Mr. Echols. Instead he returned a consent in 2012 and thus joined the case as an opt-in plaintiff.

Plaintiffs' counsel carefully reviewed all materials provided by Mr. Echols. In addition, we used an IT consultant to search emails from 2010 and those of former employees of the firm to determine if an error had been made and Mr. Echols had actually provided a signed retainer agreement. In the end, we confirmed that Mr. Echols never sent a retainer agreement.

In his appeal, Mr. Echols does not dispute that he did not sign a retainer agreement. He, however, feels that he should be still be considered an original plaintiff because he was diligent and would have signed and returned the retainer if the firm had sent it to him. In essence, he seems to blame the firm for failing to communicate with him. However, we sent him a letter in November 2009 notifying him that the case had been filed. He then contacted the firm but never sent the retainer. (Exh 1)

Plaintiffs' counsel actually made an extra effort to contact Mr. Echols and others who had contacted the firm but had not returned questionnaires or retainers. We asked the union for assistance in following up with these individuals. (See Exh 2). Despite efforts by this firm and the union, Mr. Echols never sent a retainer agreement. Therefore, the points allocated to Mr. Echols are correct. He traveled to New Jersey to the transfer location before deciding to decline the PT. As a result, he was correctly slotted in Tier A and allocated 30 p:\clients\d\dallas, william 09-0536\fairness hearing-poa, settlement\pltf's memo re requests for recon by pltfs, 080213.docx

points. He received an additional 2 points for returning a questionnaire. Thus his request for reconsideration was denied.

RUDOLPH HOPKINS - In his request for reconsideration, Mr. Hopkins asked for special consideration because of the hardship he endured by accepted the permanent transfer and continuing to work until 2010 when he accepted a \$75,000 severance payment and retired. Mr. Hopkins was placed in Tier H because he received the severance. Individuals in that Tier received no points. However, Mr. Hopkins was awarded 30 points as an original plaintiff. As a result, he is receiving a monetary award.

Under the plan of allocation, plaintiffs who accepted the permanent transfer and remained with the company for a lengthy period of time until accepting a severance were awarded zero points. Mr. Hopkins does not dispute that he fits in that Tier; he is simply unhappy with the plan of allocation. Thus there is no basis for a change in points awarded.

RONALD JOHNSON – In his request for reconsideration, Mr. Johnson "wants the award to be equal with all other original plaintiffs" because he was involved in the case since the beginning. Plaintiffs' counsel did not change his award as the plan of allocation recognized that the plaintiffs had different factual scenarios and some were awarded more points than others. Mr. Johnson did receive the 30 points awarded to all original plaintiffs. Thus he was treated the same as other original plaintiffs. However, he did not travel to the transfer location and therefore is not entitled to be placed in Tier A. However, he was treated as all other plaintiffs and slotted in Tier B due to his limited inquiry into work at the transfer location.

In his objection to the court, Mr. Johnson now appears to object to the settlement amount and wants a 12% pension increase added. The parties negotiated the total p:\clients\d\dallas, william 09-0536\fairness hearing- poa, settlement\pltf's memo re requests for recon by pltfs. 080213,docx

settlement amount which the court approved earlier. Plaintiffs' counsel felt that the

settlement was a good result given the cost and time that would have been expended

conducting the discovery and difficulties that Plaintiffs would face in proving the claim.

Thus Mr. Johnson's objection should be denied.

DONALD MURNANE - In his request for reconsideration, Mr. Murnane asked

Plaintiffs' counsel to modify the plan of allocation based on the merits of his individual age

discrimination claim. As counsel explained, we are unable to change the tier structure or

create new categories of special circumstances to provide Mr. Murnane with a larger

monetary award. Mr. Murnane had made the same request in his objection to the court. He

has not provided any information indicating that he was placed in the wrong tier or not

provided special circumstances points to which he was entitled. Therefore, he received the

correct award. His objection should be denied.

Therefore, Plaintiffs' request that the four objections be denied and the final

allocation and distribution of settlement funds be approved.

By: s/ Beth M. Rivers P33614

brivers@pittlawpc.com

Megan A. Bonanni P52079

Michael L. Pitt P24429

Pitt McGehee Palmer Rivers & Golden, PC

Attorneys for Plaintiffs

117 W. Fourth Street, Suite 200

Royal Oak, Michigan 48067

(248) 398-9800

Dated: August 2, 2013

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### CERTIFICATE OF SERVICE

I hereby certify that on August 2, 2013, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to counsel for Defendant, John Houston Pope.

s/ Beth M. Rivers P33614 brivers@pittlawpc.com Megan A. Bonanni P52079 Michael L. Pitt P24429 Pitt McGehee Palmer Rivers & Golden, PC Attorneys for Plaintiffs 117 W. Fourth Street, Suite 200 Royal Oak, Michigan 48067 (248) 398-9800

## EXHIBIT 1

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### PITT McGEHEE PALMER RIVERS & GOLDEN

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Cary S. McGehee

Peggy Goldberg Pitt

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Beth M. Rivers

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Maureen M. Crane

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December 11, 2009

Re: Dallas et al v. Alcatel-Lucent, Case No. 09-14596

### Greetings:

Thank you for contacting us regarding your participation in the pending age discrimination class action case. The case, known as the *Dallas case*, was filed on November 23, 2009 in United States District Court for the Eastern District of Michigan and assigned to the Honorable Bernard Friedman. The suit alleges that Alcatel-Lucent violated the Age Discrimination in Employment Act ("ADEA") by discriminating against its older installers when it devised a plan in effect from 2002 to 2004 to secure the resignations/retirements of older workers by forcing them into unwanted and unnecessary permanent transfers to undesirable locations hundreds or thousands of miles from their homes. If you resigned or retired between 2002 and 2004 under these circumstances, you may be "similarly situated" and eligible to participate as a plaintiff in this lawsuit. Mr. Dallas has selected the firm of Pitt, McGehee, Palmer, Rivers and Golden to represent him and all other similarly situated former Lucent installers.

The Firm's legal team consists of Michael Pitt, Beth Rivers and Cristy Drucker.

We are enclosing a copy of the Complaint, a proposed retainer agreement, a Case Questionnaire and an Instruction sheet which you should read carefully. Once you have read these documents thoroughly we encourage you to complete the questionnaire and send it to attorney Cristy Drucker at cdrucker@pittlawpc.com or fax it to her at (248) 398-9804. Cristy will contact you to conduct a detailed interview and to answer your questions. All the information on the questionnaire will be kept confidential. If you decide not to join the case, the information that you provided will be either destroyed or returned to you.

If we determine that there is merit to your case and you are in agreement with the terms of the proposed retainer agreement you will added to the case a plaintiff.

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There are a few general observations we would like to share with you for your consideration.

In order to receive an award you must first prove that Lucent selected you for the permanent transfer as part of it plan to eliminate its older installers. No matter what you think happened to you, you must be able to prove that the decisions which affected you were motivated, at least in part, by age bias. We will interview you and your former colleagues extensively and review the totality of the circumstances surrounding your situation and inform you if we think there is merit to your case.

If we can prove unlawful age bias, the court could award you all past and future economic losses (wages and benefits) arising from your wrongful termination. Reinstatement to employment with Lucent is a possible option but, in our experience, it is unlikely. Certain formulas are used to calculate economic losses. We will show you how to calculate your approximate losses after our initial interview with you.

If you join the case there are several procedural steps you will go through before your case is resolved. With our assistance, you should have no problem getting through the process.

- You must answer, with our help, written questions called interrogatories submitted by Lucent. You will be required to describe all the facts supporting your case, what you have been doing since your resignation and/or retirement and, with our assistance, provide an assessment of your economic losses (lost wages and benefits).
- 2. You must give a deposition. An attorney for Lucent will question you under oath before a court reporter. The deposition location will probably be close to where you live. You will be prepared for your deposition by a member of the legal team. A member of the team will also be present during the deposition to protect your interests.
- 3. Your case will be reviewed by a judge before it goes to a jury. Lucent will file a motion to dismiss your case. The judge will determine if there are sufficient facts supporting your case. If he /she determines that there is insufficient evidence supporting your case, your case will be dismissed before it is reviewed by a jury. Employers, when faced with lawsuits like this one, typically try to have the case dismissed before it is presented to a jury.
- 4. You will be expected to assist us in the preparation for trial and to attend some or all of the trial days as directed.
- 5. You will be expected to periodically confer with us either in person or via telephone or through emails.
- 6. You will be required to pay for your own travel or incidental expenses as required for the successful prosecution of the case.
- 7. As the proposed retainer agreement indicates, once the court conditionally certifies the case as a class action, the attorneys will request that you, as part of the group, help finance the prosecution of the case.

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We have reviewed a portion of the Equal Employment Opportunity Commission file developed over the last 5 years and we are very encouraged by what we have seen so far. Local Union VP Michael Klein has worked very hard on your behalf so far and he is willing to continue to so. He is very committed to this case. We are prepared to put all of the Firm's resources behind this effort in order to achieve the best possible results for you and your colleagues. However, as in any type of litigation, a favorable outcome cannot be guaranteed.

Please return the completed questionnaire by DECEMBER 17, 2009. Cristy Drucker will then contact you to set up a time for a meeting or telephone interview.

We have scheduled a conference call for 1:00 p.m. on December 18, 2009. At that time we will introduce you to the members of our team, we will introduce you to the other installers who have joined the case and we will answer all of your questions. If you wish to participate in the conference call, contact Cristy for the call-in information.

Very truly yours,

Pitt McGehee Palmer Rivers & Golden

Cristy A. Drucker

MLP/BMR/CAD
Attachments: As indicated

# Dallas et al v. Alcatel-Lucent Contact List by State

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LAST NAME	FIRST NAME	TITLE	ADDRESS LIST 1	СІТҮ	STATE	ZIP CODE	HOME PHONE	CELL PHONE
Clark	Kim	Mr.	5100 Four Mile Rd.	Bay City	M	48706	(989) 671-0337	
Dallas	William	Mr.	37712 Sunnydale	Livonia	3	48154	(734) 464-6330	:
Davison	Duane	Mr.	10550 Clark Rd.	Davisburg	<u> </u>	48350	(248) 625-1693	
Davison	Wayne	Mr.	E3654 Old M-28 Hwy.	Au Train	Σ	49806	(906) 892-8211	:
Hopkins	Rudolph	Mr.	13843 Brush	Highland Park	3	48203	(313) 883-4842	
Johnson	Ronald	Mr.	1431 Washington, #1106	Detroit	<u>≼</u>	48226	(313) 965-1123	
Ludwig	Gordon	Mr.	30239 Tecia	Warren	₹	48088	(586) 778-7292	
Presby	Michael	Mr.	9400 Kier Rd.	Holly	<u> </u>	48442	(248) 634-8312	
Schwartz	Richard	Mr.	37706 Santa Barbara	Clinton Twp.	M	48036	(586) 465-3128	
Boes	William	Mr.	525 W. Milrose	Findlay	<b>H</b>	45840	(419) 422-0093	:
Capparelli .	Jack	Mr.	7072 Clayback Dr.	Huber Heights	P	45424	(937) 233-4460	
Levy	Dale	Mr.	3847 Eastway	South Euclid	유	44118	(216) 397-0351	;
Marshall	Daniel	Mr.	4960 E. 86 Street	Garfield Heights	ЭН	44125	(216) 429-0103	
Rimkus	David	Mr.	1905 Edith Marie Dr.	Beavercrest	ОН	45431	(937) 426-9465	:
Sadlik	Ronald	Mr.	4832 Homewood Dr.	Mentor	유	44060	(440 257-1693	
Sesslar	Terry	Mr.	4238 Navajo Trail	Fairborn	웊	45324	(937) 675-6340	:
Suter	Robert	Mr.	5630 Goodman Dr.	N. Royalton	HOH	44133	(440) 237-1645	
Battle	Ronald	Mr	14 Hickory St.	Dumont	2	07628	(201) 615-6017	
lbach	Keith	Mr.	62 Riverside Ave.	Roebling	2	08554	(609) 499-1226	
Rambo, Jr. l	Maurice	Mr	11 Yale Ave.	Stratford	2	08084	(856) 783-0072	
Smentkowski \	William	Mr.	12 Davison Rd.	East Windsor	Z	08520	(609) 448-2955	
Thompson	George	ĭ.	181 Jefferson Rd.	Sewell	Z	08080	(856) 589-5950	
Dupree	Hubie	Mr.	6504 Haslett Dr. N.	Jacksonville	7	32277	(904) 743-1981	:
Kephart (	Gerald	Mr.	2417 S. Indian River Dr.	Ft.Pierce	핃	34950	(772) 464-5797	:
Stoney, Jr. 1	eo	Mr.	5426 NW 54th Terrace	Gainesville	7	32653	(352) 378-1496	
Witkowsky	Robert	Mr.	2385 N.W. 195 Ave.	Pembroke Pines	72	33029	(954) 431-6239 (	(954) 732-0778
Pemintel H	Hugo	Mr	240 San Ramon Way	Novato	CA	94945	(415) 897-5408	

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# Dallas et al v. Alcatel-Lucent Contact List by State

LAST NAME	FIRST NAME	E TITLE	ADDRESS LIST 1	СІТҮ	STATE	ZIP CODE	HOME PHONE	CELL PHONE
Smith, Jr.	Lawrence	M	35 Elmwood Cove	Jacksonville	TN	38305	(731) 660-1891	
Woodford	E. Don	Mr.	Rt. 1, Box 129	Des Arc	AR	72040	(501) 412-4359	
Howell, Jr.	Coy	Mr.	212 Unser Dr.	Chesapeake	<b>∀</b> A	23322	(757) 482-4327	
Louder	Elmar	M <sub>r</sub>	3240 Wm. Styron Sq. N.	Newport News	Y <sub>A</sub>	23606	(757) 591-0403	
Orrock	William	Mr.	1508 David Lane	Portsmouth	V <sub>A</sub>	23701	(757) 488-9078	
Bernzott	Michael	Mr.	37 Vidoni Dr.	Mt. Sinai	NY N	11766	(631) 331-1947	
Carigliano	Frank	Mr.	210 Throgs Neck Blvd.	Bronx	NY	10465	(718) 792-2856	:
Carlson	Paul	Mr.	27 Cedar Grove Ave.	L. Grove	NY	11756	(631) 981-1182	
Chen	Lai-Fong		5326 196th St.	Queens	NY	11365	(212) 290-5953	
Congimi	Nicholas	Mr.	65-12 Admiral Ave.	Middle Village	NY	11379	(716) 497-6516	
Connolly	Raymond	Mr.	P.O. Box 1281	E. Quogue	NY	11942	(631) 678-8590	
Fox	Frank	Mr.	329 North Rd.	Mahopac	NY	10541	(845) 628-6387 (914) 519-7398	(914) 519-7398
Geisler	Arthur	Mr.	28 Farrell St.	New Hyde Park	NY	11040	(516) 741-7981	
Giuliano	George	Mr.	8 Knight Laje	Suffolk	NY	11754	(631) 360-1737	:
Korz	John	Mr.	41 Helen Dr.	Wappingers Falls	NY	12590	(845) 297-9713	
Lynch	Daniel	Mr.	409 Emory Rd.	Mineola	NY	11501	(516) 248-1686	
McKinley	John	Mr.	3 Park Lane	Mt. Vernon	NY	10552	(914) 667-1520	
Poltenovage	Robert	ĭ Kr.	52 Lake Station Rd.	Warwick	NY	10990	(845) 469-4976	
Riegler	Joseph	Mr.	17 Sherry Lane	Hauppauge	NΥ	11788	(631) 724-4261	
Romaine	Leslie	1	17 Cypher Lane	Poughuang	N	12570	(846) 221-5610	
Tedeschi	Francis	Mr.	P.O. Box 1451	Lake Grove	NY	11755	(646) 284-6882	
Cameron	Donald	Mr.	1156 N. Modoc Ave.	Medford	OR .	97504	(541) 776-5894	
Dowell	John _	Mr.	1841 Cascadia Cricle	Medford	Q <sub>R</sub>	97504	(541) 301-2371	
Haddock	Jerry	Mr.	19536 Jennifer Lynn Ct.	Oregon City	SR	97045	(503) 723-0553	
Hogan	Larry	Mr.	1866 Thompson Creek Rd.	Applegate	OR.	97530	(541) 846-6075	
Echols	Harvey	Mr.	365 Fenbrook Way	Marietta	GA	30064	(770) 426-9382	

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Dallas et al v. Alcatel-Lucent Contact List by State 2:09-cv-14596-NGE-RSW Doc # 88 Filed 08/02/13 Pg 13 of 17 Pg ID 1051

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Dallas et al v. Alcatel-Lucent Contact List by State

### EXHIBIT 2

Keith Ibach

Andrea Johnson	
From: Sent: To: Subject:	Michael Klein [mikecwa@sbcglobal.net] Wednesday, January 20, 2010 11:04 AM Cristy Drucker RE: Dallas, et al. vs. Lucent
Thanks Cristy	
I'll work on these and let	you know.
Mike	
On Tue, 1/19/10, Cri	isty Drucker <cdrucker@pittlawpc.com> wrote:</cdrucker@pittlawpc.com>
Subject: RE: Dallas, et To: "Michael Klein" <n< th=""><th>nikecwa@sbcglobal.net&gt; pitt@pittlawpc.com&gt;, "Beth Rivers" <brivers@pittlawpc.com></brivers@pittlawpc.com></th></n<>	nikecwa@sbcglobal.net> pitt@pittlawpc.com>, "Beth Rivers" <brivers@pittlawpc.com></brivers@pittlawpc.com>
Mike,	
	ople in this attached spreadsheet either never contacted us at all after your letter or tion, but never returned a questionnaire.
Those who initially contac	tted us requesting further information, but who did not send back a questionnaire, were:
Patricia Brooks	
George Buch	
Donald Rueskens	
Arthur Geisler	
David Rimkus	
Larry Hogan	
Harvey Echols	

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John Dowell may never have received your initial letter. Don Cameron has informed me that email, jodo6516@yahoo.com, is the only way they know of to contact him.

I hope this is helpful.

Sincerely,

Cristy Drucker

Pitt McGehee Palmer Rivers & Golden

117 W. Fourth Street, Suite 200

Royal Oak, MI 48067-3848

(248) 398-9800

FAX: (248) 398-9804

cdrucker@pittlawpc.com



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**From:** Michael Klein [mailto:mikecwa@sbcglobal.net]

Sent: Tuesday, January 19, 2010 2:07 PM

To: Cristy Drucker

Subject: Re: Dallas, et al. vs. Lucent

Thanks Cristy

Michael and I spoke and I suggested that if we had a list of those who have

not responded to the original letter, I would see if I could make contact with them.

If you email me what information you have on this I'll get to work on it.

Thanks again for your work,

Mike

### --- On Fri, 1/15/10, Cristy Drucker < cdrucker@pittlawpc.com > wrote:

From: Cristy Drucker <cdrucker@pittlawpc.com>

Subject: Dallas, et al. vs. Lucent

To: "mikecwa@sbcglobal.net" <mikecwa@sbcglobal.net>

Date: Friday, January 15, 2010, 8:26 PM

Dear Mr. Klein,

Please find a copy of the filed First Amended Complaint and the informational letter we are sending to our clients.

Michael Pitt mentioned you would be calling me to discuss potential plaintiffs who had not joined the case, I look forward to speaking with you at your convenience.

Sincerely,

### Cristy Drucker

Pitt McGehee Palmer Rivers & Golden

117 W. Fourth Street, Suite 200

Royal Oak, MI 48067-3848